



n behalf of Northeast Utilities and its electric and gas operating companies, Connecticut Light and Power and Yankee Gas, I am pleased to provide you with this statistical economic review of Connecticut.

As you examine the tables inside, you will see why Connecticut is well positioned to compete successfully in today's knowledge-based economy. The quality of Connecticut's workforce is unsurpassed in the country, perhaps the world. The state ranks

# The quality of Connecticut's workforce is unsurpassed in the country, perhaps the world.

near the top in college educated residents, gross state product per worker, manufacturing output and patents issued relative to population. Manufacturing employment remains strong and the state is in the top five in information technology employment.

Increasingly, quality of life drives the economy due to its paramount importance to skilled workers and their families. In addition to Connecticut's world-renowned educational and health institutions, natural beauty and history, the state has little poverty, a low crime rate, equitable income distribution relative to other states, and excellent health insurance coverage for its citizens. Connecticut

has also targeted hundreds of millions in public investment to ensure that its larger cities will remain centers of commerce, culture and entertainment.

This state has much to offer, and as its largest providers of electric and gas service, CL&P and Yankee Gas are committed to promoting the growth and vitality of Connecticut's businesses and communities. NU is proud to provide the high-quality, reliable electric and gas service and energy expertise critical to sustain a healthy business environment. We also work with myriad public and private partners to bring new businesses to the state and help existing companies prosper.

If you are interested in expanding or moving your business to Connecticut and would like more information about how NU can assist you, please contact our Economic and Community Development department at 1-800-286-5000, ext. 6132, or visit our web site at www.cl-p.com.

We look forward to helping you discover all the benefits of living and doing business in Connecticut!

Sincerely,

Michael G. Morris

Chairman, President and CEO

Northeast Utilities





### **Connecticut Economic Review December 2000**

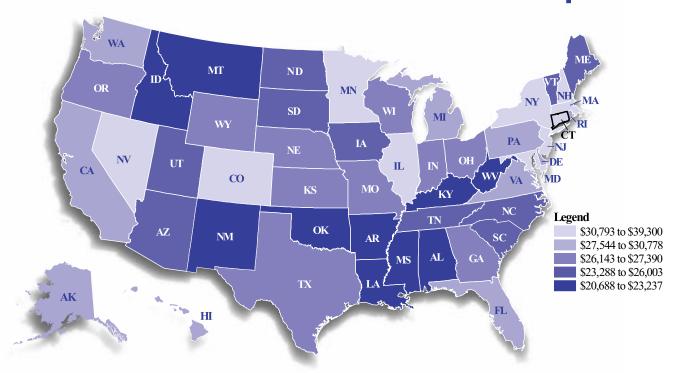
### **Table of Contents**

#### **Section One**

50-State Comparison Tables	Page
Per Capita Income	3
Per Capita Income Growth	4
Population Growth	5
Non-Farm Employment Growth	6
Unemployment Rates	7
New Business Starts	8
Growth in Housing Starts	9
Growth in Merchandise Exports	10
Foreign Direct Investment	11
Manufacturing Share of Total Employment	12
Manufacturing Output	
Share of Employment in Information Technology	14
Gross State Product/Worker	
Average Annual Pay	16
College Education Rates	17
Patents Issued	18
University Research & Development	19
Venture Capital Investments	20
Corporate Tax Rates	21
Workers' Compensation Insurance Costs	22
Poverty Rates	23
Income Distribution	24
Health Insurance Coverage	25
Crime Rates	26
Section Two	
Connecticut and Regional Tables	Page
Key Economic Indicators, 1989-1999	27
Gross State Product Data	28
Employment/Unemployment Trends	29
Trends in Personal and Per Capita Income	30
Connecticut Snapshot By County	31
Connecticut Employment By Industry, 1990-2000	32

The Review is prepared by the Connecticut Economic Resource Center, Inc. (CERC) and Connecticut Light & Power's Economic and Community Development department. Additional copies can be obtained by contacting the Economic and Community Development department, Northeast Utilities, P.O. Box 2370, Hartford, CT 06146, or by calling 860-665-6132. The Review is also available on the web at www.cl-p.com/community/economic.

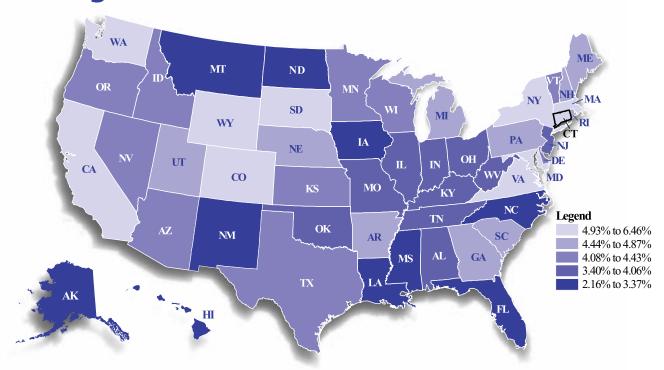
# **Connecticut's Per Capita Income Is 11% Greater than Its Closest Competitor**



### Per Capita Personal Income, 1999

Rank	State	Income	Rank	State	Income
1	Connecticut	\$39,300	26	Texas	\$26,858
2	Massachusetts	\$35,551	27	Kansas	\$26,824
3	New Jersey	\$35,551	28	Wyoming	\$26,396
4	New York	\$33,890	29	Missouri	\$26,376
5	Maryland	\$32,465	30	Indiana	\$26,143
6	Colorado	\$31,546	31	North Carolina	\$26,003
7	Illinois	\$31,145	32	Vermont	\$25,889
8	New Hampshire	\$31,114	33	Iowa	\$25,615
9	Nevada	\$31,022	34	Tennessee	\$25,574
10	Minnesota	\$30,793	35	Arizona	\$25,189
11	Delaware	\$30,778	36	South Dakota	\$25,045
12	Washington	\$30,392	37	Maine	\$24,603
13	California	\$29,910	38	South Carolina	\$23,545
14	Virginia	\$29,789	39	North Dakota	\$23,313
15	Rhode Island	\$29,377	40	Utah	\$23,288
16	Pennsylvania	\$28,605	41	Kentucky	\$23,237
17	Alaska	\$28,577	42	Alabama	\$22,987
18	Michigan	\$28,113	43	Oklahoma	\$22,953
19	Florida	\$27,780	44	Louisiana	\$22,847
20	Hawaii	\$27,544	45	Idaho	\$22,835
21	Wisconsin	\$27,390	46	Arkansas	\$22,244
22	Georgia	\$27,340	47	Montana	\$22,019
23	Ohio	\$27,152	48	New Mexico	\$21,853
24	Nebraska	\$27,049	49	West Virginia	\$20,966
25	Oregon	\$27,023	50	Mississippi <b>U.S. Average</b>	\$20,688 <b>\$28,542</b>
Source:	U.S. Bureau of Economic Analysis	s		8	

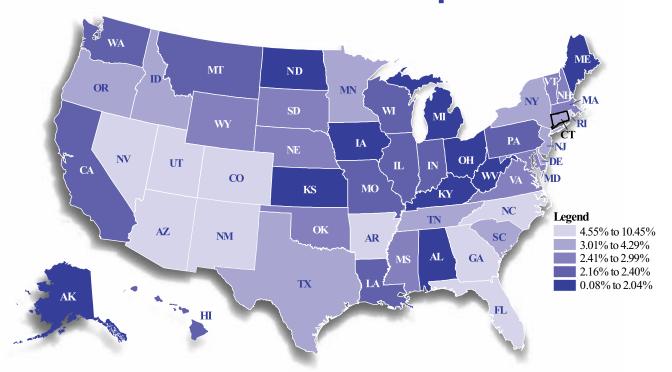
### Per Capita Income Grew Faster than Average in Connecticut in 1999



#### Per Capita Personal Income Growth, 1998 to 1999

1		Change	Rank	State	Change
	Massachusetts	6.46%	26	Idaho	4.16%
2	Washington	6.15%	27	Oregon	4.10%
3	Wyoming	5.89%	28	Texas	4.09%
4	California	5.76%	29	Delaware	4.08%
5	Colorado	5.65%	30	Nevada	4.08%
6	South Dakota	5.24%	31	Tennessee	4.06%
7	Maryland	5.24%	32	Kentucky	3.95%
8	New York	5.13%	33	Illinois	3.91%
9	Virginia	5.10%	34	Alabama	3.91%
10	Connecticut	4.93%	35	Missouri	3.83%
11	Rhode Island	4.87%	36	Indiana	3.82%
12	Michigan	4.87%	37	Ohio	3.78%
13	New Hampshire	4.84%	38	New Jersey	3.62%
14	Arkansas	4.63%	39	West Virginia	3.56%
15	Georgia	4.61%	40	Oklahoma	3.40%
16	Nebraska	4.59%	41	Mississippi	3.37%
17	Maine	4.56%	42	Montana	3.26%
18	Pennsylvania	4.56%	43	New Mexico	3.19%
19	Utah	4.46%	44	Florida	3.16%
20	South Carolina	4.44%	45	Iowa	3.10%
21	Kansas	4.43%	46	Hawaii	3.06%
22	Vermont	4.38%	47	Alaska	2.41%
23	Arizona	4.38%	48	North Dakota	2.40%
24	Minnesota	4.37%	49	Louisiana	2.21%
25	Wisconsin	4.36%	50	North Carolina <b>U.S. Average</b>	2.16% <b>4.47%</b>
Source: U	U.S. Bureau of Economic Analysis			· ·	

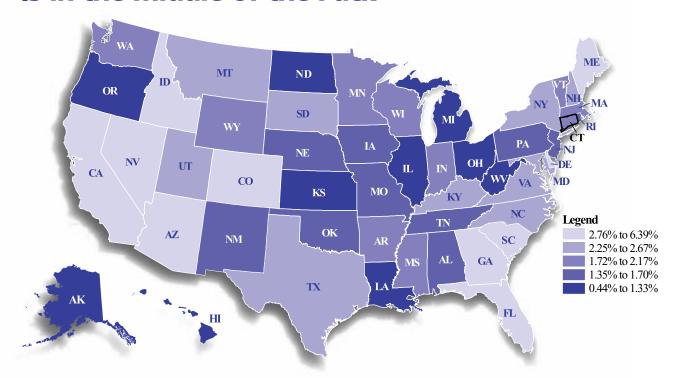
### 2000 Census Shows Faster than Expected Connecticut Population Growth



### State Population Growth, 1999 to 2000

Rank	State	Change	Rank	State	Change
1	Nevada	10.45%	26	Oklahoma	2.76%
2	Arizona	7.37%	27	Mississippi	2.75%
3	Colorado	6.04%	28	Nebraska	2.72%
4	Rhode Island	5.80%	29	Vermont	2.54%
5	Florida	5.76%	30	Maryland	2.41%
6	North Carolina	5.21%	31	Illinois	2.40%
7	Georgia	5.11%	32	Washington	2.39%
8	Utah	4.85%	33	Pennsylvania	2.39%
9	Arkansas	4.78%	34	Missouri	2.32%
10	New Mexico	4.55%	35	Indiana	2.32%
11	New York	4.29%	36	Louisiana	2.22%
12	Texas	4.03%	37	Montana	2.20%
13	Delaware	3.99%	38	Hawaii	2.20%
14	Connecticut	3.76%	39	California	2.19%
15	Tennessee	3.75%	40	Wisconsin	2.16%
16	Idaho	3.38%	41	Kentucky	2.04%
17	New Jersey	3.33%	42	Iowa	1.98%
18	South Carolina	3.25%	43	Alabama	1.77%
19	Oregon	3.17%	44	Maine	1.75%
20	Minnesota	3.01%	45	North Dakota	1.35%
21	Virginia	2.99%	46	Kansas	1.29%
22	South Dakota	2.96%	47	Alaska	1.20%
23	Wyoming	2.96%	48	Ohio	0.86%
24	New Hampshire	2.88%	49	Michigan	0.76%
25	Massachusetts	2.82%	50	West Virginia U.S. Average	0.08% <b>3.20%</b>
Source: U	U. S. Census Bureau			8	

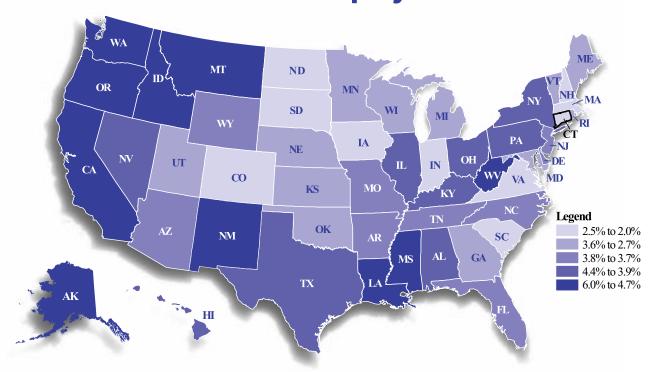
### **Connecticut's Employment Growth Is in the Middle of the Pack**



### Percent Change in Non-Farm Employment, 1998 to 1999

Rank	State	Change	Rank	State	Change
1	Nevada	6.39%	26	Washington	1.84%
2	Arizona	4.12%	27	Massachusetts	1.81%
3	Georgia	3.98%	28	Arkansas	1.76%
4	Colorado	3.72%	29	Indiana	1.75%
5	Florida	3.62%	30	Connecticut	1.72%
6	Idaho	3.43%	31	New Jersey	1.70%
7	Maine	2.92%	32	Nebraska	1.67%
8	Delaware	2.85%	33	Iowa	1.66%
9	California	2.77%	34	Missouri	1.53%
10	South Carolina	2.76%	35	Pennsylvania	1.49%
11	South Dakota	2.67%	36	Oklahoma	1.43%
12	New Hampshire	2.65%	37	New Mexico	1.40%
13	Virginia	2.64%	38	Rhode Island	1.40%
14	New York	2.63%	39	Alabama	1.36%
15	Utah	2.59%	40	Tennessee	1.35%
16	Maryland	2.48%	41	Oregon	1.33%
17	North Carolina	2.45%	42	North Dakota	1.22%
18	Texas	2.41%	43	Ohio	1.20%
19	Kentucky	2.38%	44	Michigan	1.15%
20	Montana	2.25%	45	Kansas	1.13%
21	Wisconsin	2.17%	46	Illinois	0.96%
22	Minnesota	2.09%	47	Alaska	0.95%
23	Vermont	1.93%	48	West Virginia	0.90%
24	Mississippi	1.86%	49	Hawaii	0.45%
25	Wyoming	1.84%	50	Louisiana U.S. Average	0.44% <b>2.32%</b>
Source: \	U.S. Bureau of Labor Statistics			8	

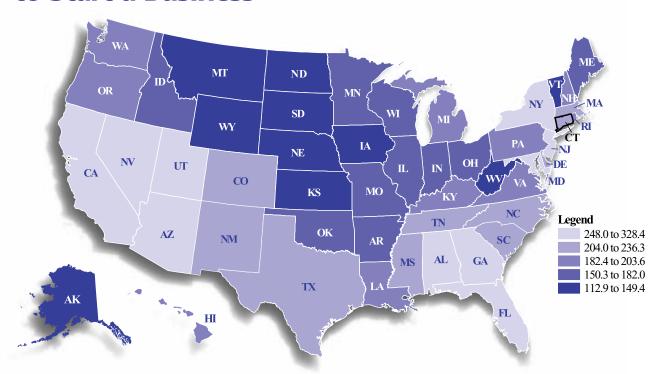
# **Connecticut Has the Lowest Unemployment in the Nation**



### **Unemployment Rates, October 2000**

Rank	State	Rate	Rank	State	Rate
1	Connecticut	2.0%	23	Missouri	3.7%
2	Indiana	2.4%	23	North Carolina	3.7%
2	Massachusetts	2.4%	23	Tennessee	3.7%
2	North Dakota	2.4%	29	Delaware	3.8%
2	South Dakota	2.4%	29	New Jersey	3.8%
4	South Dakota	2.470	2)	New Jersey	3.070
2 7	Virginia	2.4%	29	Wyoming	3.8%
7	Colorado	2.5%	32	Hawaii	3.9%
7	Iowa	2.5%	32	Illinois	3.9%
7	New Hampshire	2.5%	32	Kentucky	3.9%
7	South Carolina	2.5%	35	Ohio	4.0%
11	Vermont	2.7%	36	Nevada	4.2%
12	Minnesota	2.8%	36	Pennsylvania	4.2%
12	Nebraska	2.8%	38	Texas	4.3%
14	Oklahoma	3.0%	39	Alabama	4.4%
14	Wisconsin	3.0%	39	New York	4.4%
16	Utah	3.1%	41	California	4.7%
17	Rhode Island	3.3%	41	Idaho	4.7%
18	Maine	3.4%	41	Washington	4.7%
19	Kansas	3.5%	44	Montana	4.8%
20	Georgia	3.6%	45	Mississippi	5.2%
20	Georgia	2.070		1411881881РР1	3.270
20	Maryland	3.6%	46	Louisiana	5.3%
20	Michigan	3.6%	47	Oregon	5.4%
23	Arizona	3.7%	48	New Mexico	5.5%
23	Arkansas	3.7%	48	West Virginia	5.5%
23	Florida	3.7%	50	Alaska	6.0%
				U.S. Average	3.9%
Source: \	U.S. Bureau of Labor Statistics				

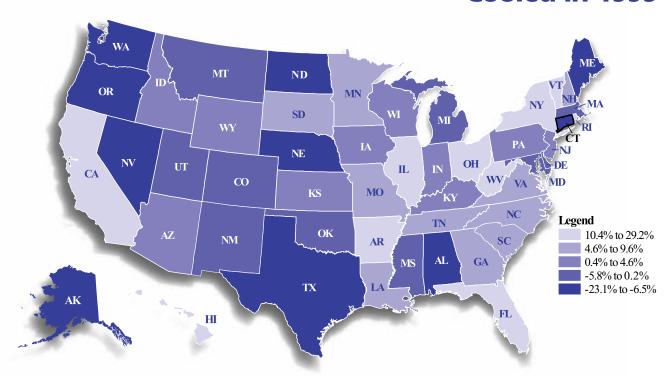
# **Connecticut Is a Good Place to Start a Business**



### New Business Starts per 10,000 Businesses, 1998

Rank	State	Starts	Rank	State	Starts
1	Nevada	328.4	26	Pennsylvania	188.8
2	Florida	309.7	27	Oregon	183.8
3	Georgia	281.7	28	Louisiana	183.7
4	California	278.9	29	Washington	183.1
5	New York	278.1	30	Michigan	182.4
				<i>8</i>	
6	New Jersey	277.7	31	Illinois	182.0
7	Utah	272.4	32	Ohio	178.6
8	Alabama	263.7	33	Indiana	178.6
9	Arizona	260.1	34	Idaho	177.7
10	Maryland	248.0	35	Arkansas	175.0
11	Texas	236.3	36	Wisconsin	170.0
12	Colorado	233.3	37	Oklahoma	161.0
13		233.3 225.4	38	Minnesota	
13 14	Mississippi Connecticut	223.4 <b>224.0</b>			156.4
			39	Maine	150.5
15	Delaware	222.1	40	Missouri	150.3
16	North Carolina	220.0	41	West Virginia	149.4
17	Tennessee	216.2	42	Alaska	148.8
18	South Carolina	213.0	43	Kansas	130.6
19	New Mexico	208.2	44	Montana	128.2
20	Massachusetts	204.0	45	Iowa	126.2
21	Kentucky	203.6	46	Vermont	122.8
22	Virginia	203.4	47	South Dakota	119.5
23	Hawaii	200.3	48	Wyoming	119.3
23 24	Rhode Island	192.6		Nebraska	
24 25			49 50		116.1 112.9
23	New Hampshire	192.2	30	North Dakota <b>U.S. Average</b>	223.5
Source: (	County Business Patterns 1998; Dui	n & Bradstreet		c.s. menuge	220.0

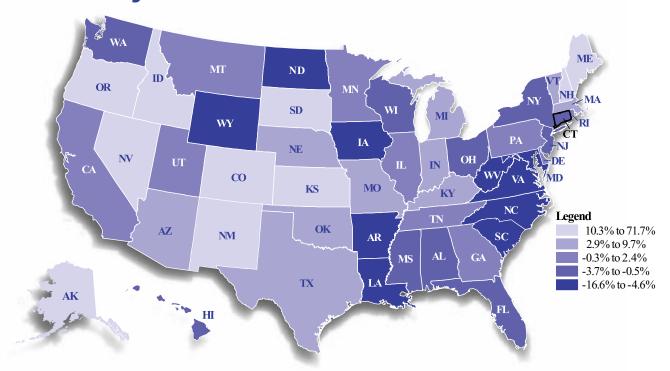
### **Connecticut's Housing Market Cooled in 1999**



### Percent Change in Housing Permits, 1998 to 1999

Rank	State	Change	Rank	State	Change
1	Rhode Island	29.2%	26	New Jersey	2.0%
2	Hawaii	26.7%	27	Indiana	1.9%
3	Vermont	18.3%	28	Arizona	1.8%
4	Ohio	16.3%	29	Wyoming	1.8%
5	Arkansas	14.8%	30	Wisconsin	0.4%
6	Illinois	12.5%	31	Montana	0.2%
7	California	11.3%	32	Delaware	0.0%
8	New York	10.9%	33	Mississippi	-0.1%
9	Florida	10.8%	34	Michigan	-0.4%
10	West Virginia	10.4%	35	Oklahoma	-1.4%
11	New Hampshire	9.6%	36	Massachusetts	-1.5%
12	Minnesota	9.5%	37	Utah	-2.0%
13	Tennessee	8.5%	38	Maryland	-3.6%
14	Louisiana	8.2%	39	Colorado	-3.6%
15	South Carolina	7.7%	40	New Mexico	-5.8%
16	South Dakota	6.3%	41	Texas	-6.5%
17	Virginia	5.9%	42	Washington	-6.5%
18	North Carolina	5.3%	43	Alabama	-7.3%
19	Georgia	4.9%	44	Nebraska	-9.0%
20	Missouri	4.6%	45	Maine	-9.4%
21	Kentucky	4.6%	46	Oregon	-10.1%
22	Idaho	4.4%	47	Connecticut	-10.3%
23	Pennsylvania	2.5%	48	Nevada	-11.8%
24	Kansas	2.4%	49	North Dakota	-13.3%
25	Iowa	2.3%	50	Alaska <b>U.S. Average</b>	-23.1% <b>3.2%</b>
Source: 1	U.S. Census Bureau with CERC calcul	ations			

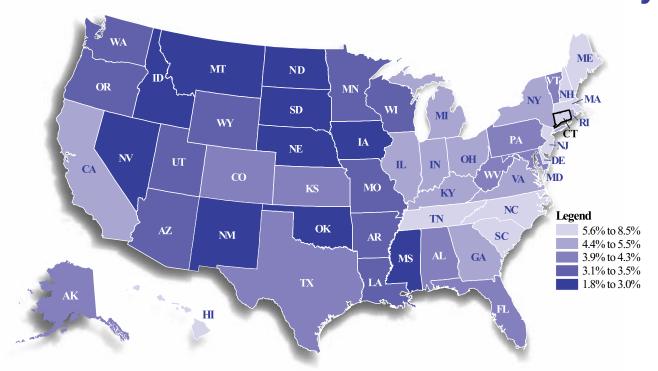
### **Connecticut Exports Declined in 1999, Like Many States**



### Percent Change in Merchandise Exports, 1998 to 1999

Rank	State	Change	Rank	State	Change
1	New Mexico	71.7%	26	Illinois	1.3%
2	Nevada	51.9%	27	Rhode Island	1.1%
3	Idaho	44.4%	28	Georgia	0.7%
4	Alaska	32.5%	29	Pennsylvania	0.6%
5	Oregon	16.3%	30	Utah	-0.3%
3	Oregon	10.570	30	Otali	-0.5 70
6	Kansas	16.1%	31	Ohio	-0.5%
7	Colorado	12.1%	32	Wisconsin	-1.3%
8	New Hampshire	11.7%	33	Hawaii	-1.4%
9	South Dakota	10.4%	34	New Jersey	-1.5%
10	Maine	10.3%	35	New York	-2.5%
11	Vermont	9.7%	36	Alabama	-2.6%
12	Kentucky	9.3%	37	Mississippi	-2.8%
13	Oklahoma	6.8%	38	Connecticut	-2.9%
14	Michigan	6.6%	39	Florida	-2.9%
15	Massachusetts	5.8%	40	Washington	-3.7%
16	Arizona	5.0%	41	North Carolina	-4.6%
17	Texas	4.8%	42	Arkansas	-5.3%
18	Nebraska	4.7%	43	Louisiana	-6.5%
19	Indiana	4.2%	44	North Dakota	-6.6%
20	Missouri	2.9%	45	South Carolina	-8.0%
20	IVII000 arr	2.570		South Curonia	0.070
21	Tennessee	2.4%	46	Virginia	-8.0%
22	Minnesota	2.4%	47	Wyoming	-8.6%
23	California	2.4%	48	West Virginia	-10.7%
24	Delaware	2.1%	49	Maryland	-16.5%
25	Montana	1.4%	50	Iowa	-16.6%
				U.S. Average	1.8%
Source	Massachusetts Institute for Social a	and Economic Research		8	

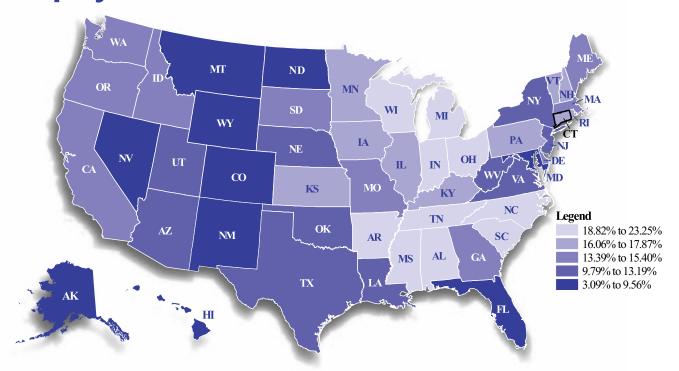
### **Connecticut Is Well Connected to the Global Economy**



### Percentage of Workforce Employed by Foreign Companies, 1998

Rank	State	Rate	Rank	State	Rate
1	Hawaii	8.5%	26	Florida	4.0%
2	South Carolina	7.0%	27	Alabama	3.9%
3	North Carolina	6.3%	28	Kansas	3.9%
4	Delaware	6.2%	29	Colorado	3.9%
5		6.2%	30	Alaska	3.9%
3	New Jersey	0.2%	30	Alaska	3.9%
6	New Hampshire	6.1%	31	Oregon	3.5%
7	Connecticut	6.0%	32	Washington	3.5%
8	Tennessee	5.9%	33	Wyoming	3.4%
9	Maine	5.7%	34	Missouri	3.4%
10	Massachusetts	5.6%	35	Utah	3.4%
		-10,1			
11	Indiana	5.5%	36	Arkansas	3.3%
12	Georgia	5.4%	37	Wisconsin	3.2%
13	Kentucky	5.3%	38	Louisiana	3.2%
14	Michigan	5.2%	39	Minnesota	3.2%
15	Ohio	4.8%	40	Arizona	3.1%
16	New York	4.7%	41	Nevada	3.0%
17	Virginia	4.6%	42	Oklahoma	2.8%
18	Rhode Island	4.5%	43	South Dakota	2.8%
19	Illinois	4.5%	44	Idaho	2.7%
20	California	4.4%	45	North Dakota	2.7%
21	Pennsylvania	4.3%	46	New Mexico	2.5%
22	Texas	4.3%	47	Iowa	2.5%
23	West Virginia	4.1%	48	Nebraska	2.5%
23 24	Vermont	4.1%	46 49		2.3%
25			50	Mississippi	
23	Maryland	4.0%	30	Montana	1.8% <b>4.5%</b>
				U.S. Average	4.5%
Source: \	U.S. Bureau of Economic Analysis w	ith CERC calculations			

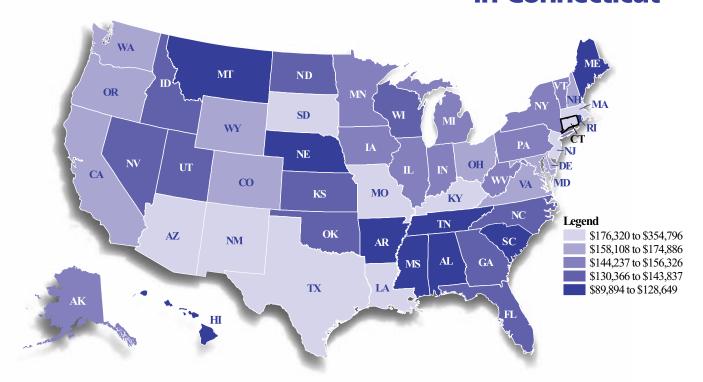
# **Connecticut Retains a Strong Manufacturing Employment Base**



### Manufacturing's Share of Total Employment, 1999

Rank	State	Share	Rank	State	Share
1	Indiana	23.25%	26	Idaho	14.19%
	Wisconsin	22.17%	27	Washington	13.76%
2 3	Arkansas	22.12%	28	California	13.76%
4	Michigan	21.43%	29	South Dakota	13.44%
5	Mississippi	21.21%	30	Massachusetts	13.39%
6	North Carolina	20.76%	31	Nebraska	13.19%
7	Ohio	19.61%	32	Utah	12.62%
8	Alabama	19.16%	33	Oklahoma	12.58%
9	Tennessee	19.04%	34	New Jersey	12.07%
10	South Carolina	18.82%	35	Texas	11.86%
11	Kentucky	17.87%	36	Virginia	11.62%
12	Iowa	17.82%	37	West Virginia	11.26%
13	New Hampshire	17.63%	38	New York	10.56%
14	Minnesota	16.85%	39	Louisiana	9.92%
15	Pennsylvania	16.69%	40	Arizona	9.79%
16	Vermont	16.50%	41	Colorado	9.56%
17	Connecticut	16.09%	42	Maryland	7.43%
18	Rhode Island	16.09%	43	North Dakota	7.42%
19	Kansas	16.07%	44	Florida	7.09%
20	Illinois	16.06%	45	Montana	6.42%
21	Georgia	15.40%	46	New Mexico	5.79%
22	Oregon	15.31%	47	Alaska	5.01%
23	Missouri	15.08%	48	Wyoming	4.77%
24	Maine	14.70%	49	Nevada	4.29%
25	Delaware	14.48%	50	Hawaii	3.09%
	201411410	111070		U.S. Average	14.40%
Source: U	U.S. Bureau of Labor Statistics with	h CERC calculations			

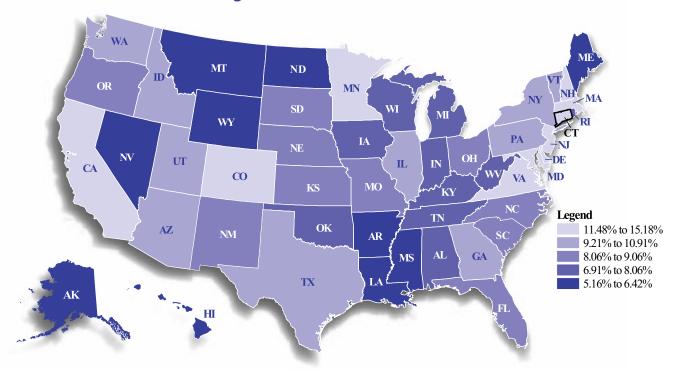
### Manufacturing Output Is High in Connecticut



### Manufacturing Value Added per Production Worker, 1998

Rank	State	Value Added	Rank	State	Value Added
1	New Mexico	\$354,796	26	New York	\$147,478
	Louisiana	\$252,611	27	Vermont	\$147,094
2 3	Arizona	\$225,633	28	Minnesota	\$146,031
4	South Dakota	\$184,880	29	Alaska	\$145,065
5	Texas	\$184,867	30	Michigan	\$144,237
6	Connecticut	\$183,067	21	Coordia	¢1/2 927
<b>6</b> 7	Massachusetts	\$178,413	31 32	Georgia Florida	\$143,837 \$142,571
8	Missouri	\$176,413 \$177,114	33	Utah	\$142,371 \$141,906
9			34	Idaho	
10	New Jersey	\$177,003	35	North Carolina	\$137,899
10	Kentucky	\$176,320	33	North Carolina	\$137,709
11	Maryland	\$174,886	36	Wisconsin	\$137,379
12	California	\$174,638	37	Oklahoma	\$136,625
13	Washington	\$170,521	38	Kansas	\$135,325
14	Colorado	\$168,331	39	Nevada	\$132,994
15	Virginia	\$167,752	40	North Dakota	\$130,366
16	Oregon	\$165,515	41	South Carolina	\$128,649
17	New Hampshire	\$164,899	42	Nebraska	\$125,411
18	Delaware	\$162,743	43	Montana	\$124,098
19	Ohio	\$161,053	44	Tennessee	\$122,464
20	Wyoming	\$158,108	45	Maine	\$109,404
21	West Virginia	\$156,326	46	Hawaii	\$109,194
21	Iowa	\$150,520 \$154,721	47	Arkansas	\$109,194 \$107,975
23	Illinois			Rhode Island	
		\$150,749	48		\$106,393
24 25	Indiana	\$149,855	49	Alabama	\$106,377
25	Pennsylvania	\$148,331	50	Mississippi <b>U.S. Average</b>	\$89,894 <b>\$154,707</b>
	U.S. Census Bureau, "Annual S tures, 1998"	Survey of			

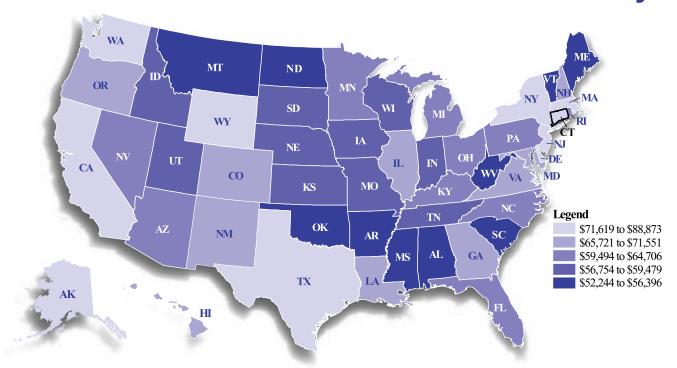
# **Connecticut Is a Leader in the New Economy**



### Share of Employment Involved in Information Technology Industries, 1999

Rank	State	Share	Rank	State	Share
1	Massachusetts	15.18%	26	Missouri	8.48%
2	Colorado	14.48%	27	Ohio	8.31%
3	New Jersey	14.21%	28	South Carolina	8.27%
4	California	13.91%	29	South Dakota	8.17%
5	Connecticut	13.33%	30	Kansas	8.06%
6	New Hampshire	12.60%	31	Indiana	8.06%
7	Virginia	12.34%	32	Rhode Island	8.06%
8	Delaware	11.85%	33	Wisconsin	8.03%
9	Maryland	11.71%	34	Alabama	7.94%
10	Minnesota	11.48%	35	Iowa	7.83%
11	Utah	10.91%	36	Michigan	7.83%
12	Arizona	10.87%	37	Tennessee	7.83%
13	Texas	10.82%	38	West Virginia	7.58%
14	New York	10.75%	39	Oklahoma	7.35%
15	Illinois	10.46%	40	Kentucky	6.91%
16	Georgia	10.14%	41	Maine	6.42%
17	Idaho	10.03%	42	Louisiana	6.27%
18	Pennsylvania	9.69%	43	North Dakota	6.19%
19	Washington	9.53%	44	Nevada	6.14%
20	Vermont	9.21%	45	Arkansas	6.11%
21	New Mexico	9.06%	46	Alaska	5.92%
22	Florida	9.04%	47	Montana	5.62%
23	Oregon	9.02%	48	Mississippi	5.33%
24	North Carolina	8.97%	49	Wyoming	5.32%
25	Nebraska	8.79%	50	Hawaii <b>U.S. Average</b>	5.16% <b>10.21%</b>
	Economy.com with CERC calculatio IT producing and IT using industrie			8	

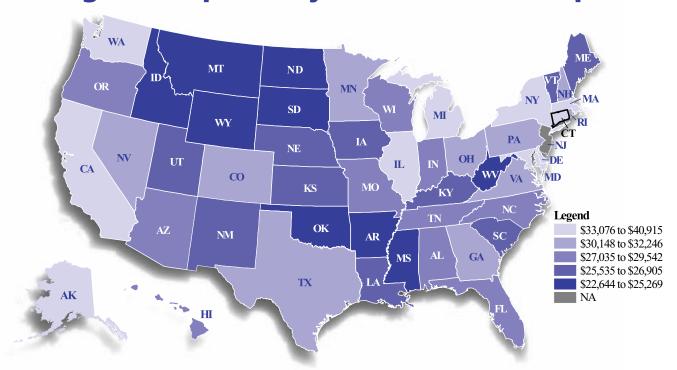
### **Connecticut Workers Are Among the Most Productive in the Country**



### **Gross State Product per Worker, 1998**

Rank	State	GSP/Worker	Rank	State	GSP/Worker
1	Alaska	\$88,873	26	Minnesota	\$61,789
2	Connecticut	\$84,005	27	Florida	\$61,089
3	New York	\$83,491	28	Ohio	\$60,855
4	New Jersey	\$81,019	29	North Carolina	\$60,316
5	California	\$80,455	30	Kentucky	\$59,494
6	Delaware	\$79,933	31	Idaho	\$59,479
7	Wyoming	\$77,994	32	Missouri	\$59,006
8	Massachusetts	\$73,262	33	Tennessee	\$58,740
9	Washington	\$72,048	34	Indiana	\$58,592
10	Texas	\$71,619	35	Iowa	\$58,578
11	Hawaii	\$71,551	36	South Dakota	\$58,337
12	Illinois	\$70,540	37	Nebraska	\$58,204
13	New Hampshire	\$69,671	38	Kansas	\$57,570
14	Maryland	\$68,389	39	Wisconsin	\$57,155
15	Louisiana	\$68,174	40	Utah	\$56,754
16	Oregon	\$68,148	41	Alabama	\$56,396
17	New Mexico	\$67,553	42	Vermont	\$55,895
18	Colorado	\$67,127	43	Oklahoma	\$55,743
19	Virginia	\$66,770	44	Maine	\$55,069
20	Georgia	\$65,721	45	South Carolina	\$54,871
21	Nevada	\$64,706	46	Arkansas	\$54,053
22	Pennsylvania	\$64,262	47	West Virginia	\$53,938
23	Rhode Island	\$64,116	48	North Dakota	\$53,850
24	Michigan	\$63,850	49	Mississippi	\$53,497
25	Arizona	\$63,510	50	Montana U.S. Average	\$52,244 <b>\$67,832</b>
	U.S. Bureau of Economic Analys 1996) dollars.	sis with CERC calculations.		J	,

### **Connecticut's Workforce Is Concentrated in Managerial, Supervisory and Technical Occupations**



Rank	State	Salary	Rank	State	Salary
Kank	State	Jaiai y	Name	Jtate	Jaiaiy
1	Connecticut	\$40,915	26	Wisconsin	\$28,542
2	New York	\$40,678	27	Tennessee	\$28,457
3	Massachusetts	\$37,787	28	Florida	\$28,143
2 3 4	California	\$35,349	29	North Carolina	\$28,107
5	Illinois	\$34,704	30	Alabama	\$27,035
6	Michigan	\$34,542	31	Louisiana	\$26,905
7	Delaware	\$33,996	32	Utah	\$26,869
8	Alaska	\$33,839	33	Kansas	\$26,842
9	Maryland	\$33,306	34	Kentucky	\$26,689
10	Washington	\$33,076	35	Vermont	\$26,615
11	Colorado	\$32,246	36	South Carolina	\$26,151
12	Minnesota	\$32,073	37	Iowa	\$26,035
13	Pennsylvania	\$31,582	38	Maine	\$25,875
14	Texas	\$31,512	39	New Mexico	\$25,716
15	Virginia	\$31,384	40	Nebraska	\$25,535
16	New Hampshire	\$30,943	41	West Virginia	\$25,269
17	Georgia	\$30,873	42	Oklahoma	\$25,122
18	Ohio	\$30,395	43	Idaho	\$24,866
19	Nevada	\$30,201	44	Wyoming	\$24,747
20	Rhode Island	\$30,148	45	Arkansas	\$24,422
21	Oregon	\$29,542	46	Mississippi	\$23,822
22	Arizona	\$29,317	47	North Dakota	\$22,990
23	Indiana	\$29,107	48	South Dakota	\$22,754
24	Hawaii	\$29,029	49	Montana	\$22,644
25	Missouri	\$28,907		New Jersey	NA \$21,000

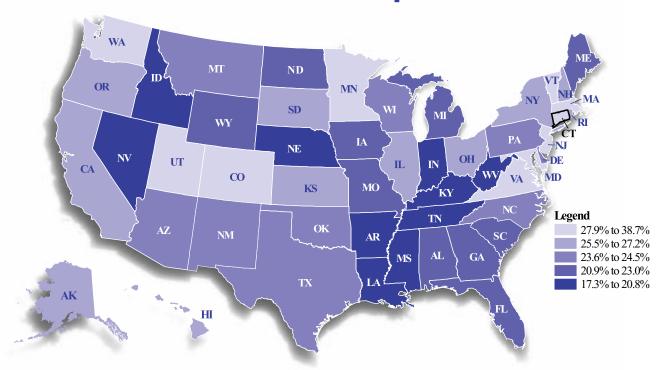
\$31,908

U.S. Average

**Average Annual Pay, 1998** 

Source: U.S. Bureau of Labor Statistics

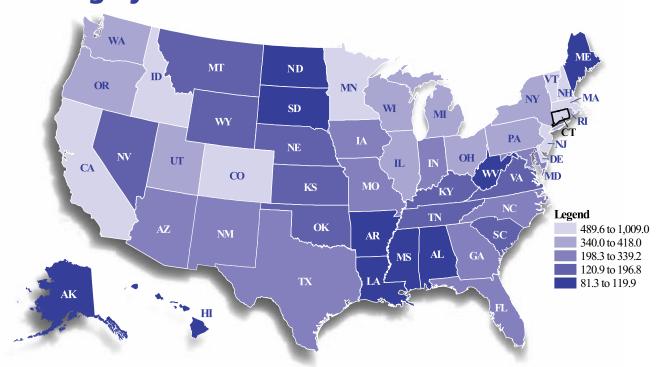
### Connecticut Has One of the Best Educated Populations in the U.S.



### Percentage of Population Graduated from College, 1999

Rank	State	College Grads	Rank	State	College Grads
1	Colorado	38.7%	25	Montana	24.0%
	Maryland	34.7%	27	North Carolina	23.9%
2 <b>3</b>	Connecticut	33.5%	27	Pennsylvania	23.9%
4	Minnesota	32.0%	29	Oklahoma	23.7%
5	Virginia	31.6%	30	Wisconsin	23.6%
6	Massachusetts	31.0%	31	Missouri	23.0%
7	New Jersey	30.5%	32	Maine	22.9%
8	Washington	28.6%	33	North Dakota	22.3%
9	Vermont	28.3%	33	Wyoming	22.3%
10	Utah	27.9%	35	Alabama	21.8%
11	New Hampshire	27.2%	36	Iowa	21.7%
12	California	27.1%	37	Florida	21.6%
13	New York	26.9%	38	Georgia	21.5%
14	Oregon	26.8%	39	Michigan	21.3%
14	Rhode Island	26.8%	40	South Carolina	20.9%
16	Kansas	26.5%	41	Idaho	20.8%
17	Hawaii	26.2%	42	Louisiana	20.7%
18	Illinois	25.6%	43	Nebraska	20.4%
18	South Dakota	25.6%	44	Nevada	20.2%
20	Alaska	25.5%	45	Kentucky	19.8%
20	Ohio	25.5%	46	Mississippi	19.2%
22	New Mexico	24.5%	47	Indiana	18.4%
23	Texas	24.4%	48	West Virginia	17.9%
24	Arizona	24.2%	49	Tennessee	17.7%
25	Delaware	24.0%	50	Arkansas	17.3%
				U.S. Average	25.2%
Source	U.S. Census Bureau				

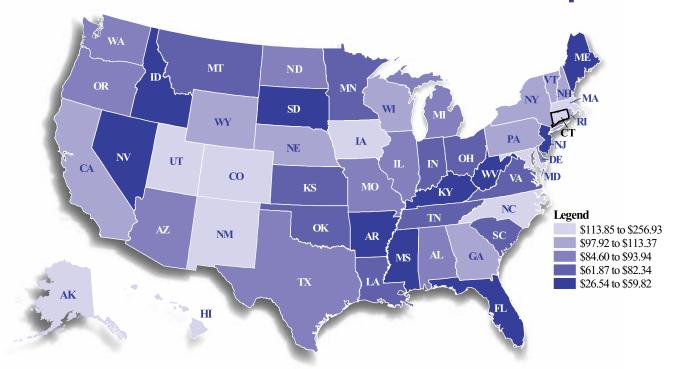
### **Connecticut Individuals and Companies Are Highly Innovative**



#### Patents Issued per One Million Population, 1999

Rank	State	Patents	Rank	State	Patents
1	Idaho	1,009.0	26	North Carolina	255.3
2	Massachusetts	618.4	27	New Mexico	205.2
$\bar{3}$	Connecticut	617.0	28	Florida	201.2
4	Vermont	611.4	29	Missouri	198.8
5	Minnesota	607.5	30	Georgia	198.3
6	Delaware	589.2	31	Nevada	196.8
7	New Hampshire	576.1	32	Kansas	186.5
8	California	569.0	33	Tennessee	185.7
9	New Jersey	536.9	34	South Carolina	169.1
10	Colorado	489.6	35	Virginia	167.6
11	Oregon	418.0	36	Oklahoma	162.3
12	Michigan	408.7	37	Montana	159.7
13	Wisconsin	380.9	38	Nebraska	137.5
14	New York	379.3	39	Kentucky	128.3
15	Ohio	355.8	40	Wyoming	120.9
16	Illinois	355.2	41	North Dakota	119.9
17	Washington	354.2	42	Louisiana	118.7
18	Utah	351.2	43	Maine	115.7
19	Rhode Island	344.2	44	Alabama	108.2
20	Pennsylvania	340.0	45	Alaska	106.5
21	Arizona	339.2	46	South Dakota	106.4
22	Texas	320.6	47	West Virginia	91.9
23	Maryland	317.5	48	Arkansas	88.6
24	Indiana	287.2	49	Hawaii	81.8
25	Iowa	284.7	50	Mississippi	81.3
				U.S. Average	344.9
Source:	U.S. Patent and Trademark Office				

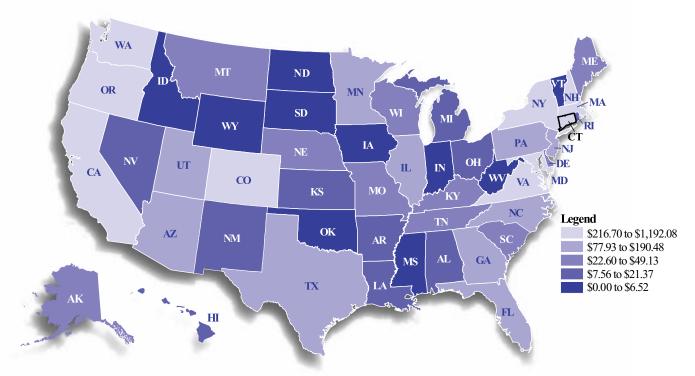
### **Connecticut Universities Are Leaders in Research and Development**



### University R&D Expenditures per Capita, 1998

Rank	State	Expenditures	Rank	State	Expenditures
1	Maryland	\$256.93	26	Michigan	\$89.24
2	Massachusetts	\$236.93	27	Missouri	\$87.96
2 3	New Mexico	\$130.41	28	Arizona	\$86.99
4	Iowa	\$125.10	29	Illinois	\$85.04
5	Hawaii	\$124.33	30	Texas	\$84.60
3	паман	\$124.55	30	Texas	\$64.00
6	Connecticut	\$123.04	31	Montana	\$82.34
7	Alaska	\$122.90	32	Kansas	\$80.14
8	Colorado	\$121.79	33	Louisiana	\$78.10
9	Utah	\$118.61	34	Minnesota	\$76.30
10	North Carolina	\$113.85	35	Indiana	\$71.89
		·			·
11	Rhode Island	\$113.37	36	Ohio	\$71.63
12	Nebraska	\$112.12	37	Virginia	\$71.07
13	Pennsylvania	\$111.08	38	Tennessee	\$62.67
14	Georgia	\$104.06	39	South Carolina	\$62.21
15	New York	\$103.64	40	Oklahoma	\$61.87
		,			, , , , , ,
16	California	\$101.03	41	New Jersey	\$59.82
16	Wyoming	\$101.03	42	Idaho	\$56.04
18	Wisconsin	\$100.97	43	Mississippi	\$52.96
19	New Hampshire	\$98.94	44	Kentucky	\$51.01
20	Vermont	\$97.92	45	Nevada	\$48.11
21	Delaware	\$93.94	46	Florida	\$47.30
21	Oregon	\$93.94	47	Arkansas	\$43.80
23	Washington	\$92.80	48	West Virginia	\$34.52
24	Alabama	\$92.53	49	South Dakota	\$34.40
25	North Dakota	\$89.28	50	Maine	\$26.54
				U.S. Average	NA
	the Corporation For Enterprise Evelopment Report Card For The				

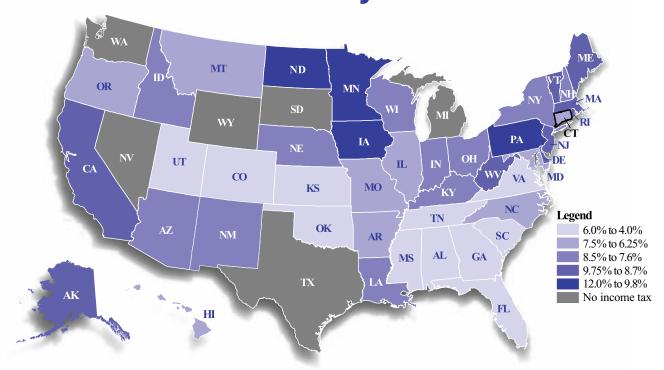
### **Venture Capital Funds Have Poured into Connecticut**



### Venture Capital Investment Dollars per Worker, 1999

1 2	California				Venture Capita
2		\$1,192.08	26	Missouri	\$38.80
-	Massachusetts	\$1,130.24	27	Kentucky	\$37.92
3	Colorado	\$620.79	28	Montana	\$35.96
4	Washington	\$462.95	29	South Carolina	\$28.28
4 5	Connecticut	\$324.27	30	Nebraska	\$22.60
6	Virginia	\$267.19	31	Hawaii	\$21.37
7	New York	\$250.28	32	Alabama	\$21.05
8	New Hampshire	\$247.65	33	Rhode Island	\$18.64
9	Maryland	\$230.69	34	New Mexico	\$17.80
10	Oregon	\$216.70	35	Ohio	\$17.77
11	North Carolina	\$190.48	36	Arkansas	\$14.65
12	Utah	\$185.71	37	Kansas	\$14.23
13	Pennsylvania	\$181.74	38	Michigan	\$13.15
14	Georgia	\$168.75	39	Louisiana	\$11.81
15	Texas	\$168.13	40	Nevada	\$7.56
16	New Jersey	\$140.87	41	Iowa	\$6.52
17	Minnesota	\$133.20	42	Indiana	\$5.21
18	Arizona	\$108.28	43	Mississippi	\$2.49
19	Illinois	\$96.37	44	Idaho	\$0.00
20	Florida	\$77.93	44	North Dakota	\$0.00
21	Alaska	\$49.13	44	Oklahoma	\$0.00
22	Delaware	\$44.76	44	South Dakota	\$0.00
23	Tennessee	\$43.58	44	Vermont	\$0.00
24	Maine	\$41.90	44	West Virginia	\$0.00
25	Wisconsin	\$41.18	44	Wyoming	\$0.00
23	,,1500115111	ψ11.10		U.S. Average	NA
Source: (	CFED, "2000 Development I	Report Card For The States"		2	2 (1.2

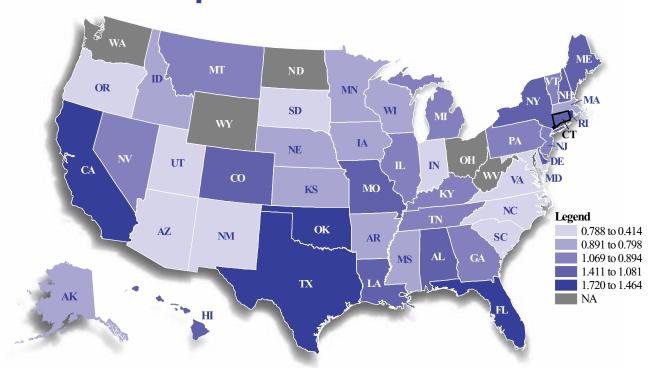
### **Connecticut's Corporate Income Tax Has Been Cut by One-Third Since 1996**



### **State Corporate Income Tax Rates (as of January 1, 2000)**

Rank	State	Rate	Rank	State	Rate
1	Kansas	4.0%	25	Idaho	8.0%
2	Colorado	4.75%	25	Louisiana	8.0%
3	Alabama	5.0%	25	New Hampshire	8.0%
3	South Carolina	5.0%	29	Kentucky	8.25%
3	Mississippi	5.0%	30	New York	8.5%
3	Utah	5.0%	30	Ohio	8.5%
7	Florida	5.5%	32	Delaware	8.7%
8	Virginia	6.0%	33	California	8.84%
8	Tennessee	6.0%	34	Maine	8.93%
8	Oklahoma	6.0%	35	West Virginia	9.0%
8	Georgia	6.0%	35	New Jersey	9.0%
12	Missouri	6.25%	35	Rhode Island	9.0%
13	Hawaii	6.4%	38	Alaska	9.4%
14	Arkansas	6.5%	39	Massachusetts	9.5%
15	Oregon	6.6%	40	Vermont	9.75%
16	Montana	6.75%	41	Minnesota	9.8%
17	North Carolina	6.9%	42	Pennsylvania	9.99%
18	Maryland	7.0%	43	North Dakota	10.5%
19	Illinois	7.3%	44	Iowa	12.0%
20	Connecticut	7.5%			
				South Dakota	*
21	New Mexico	7.6%		Michigan	*
22	Nebraska	7.81%		Texas	*
23	Indiana	7.9%		Nevada	*
23	Wisconsin	7.9%		Washington	*
25	Arizona	8.0%		Wyoming	*
				U.S. Average	NA
	Federation of Tax Administrators. F highest rate in each state.	Ranking		tte corporate income tax; other con s tax may be imposed.	nprehensive

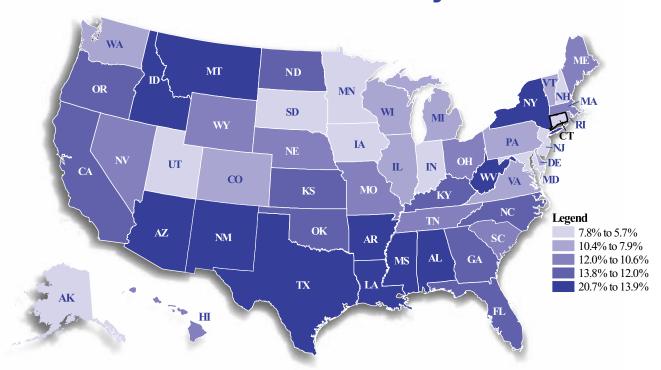
### **Connecticut Companies Have Above Average Workers' Compensation Costs**



#### **Workers' Compensation Comparative Costs, 2000**

Rank	State	Index	Rank	State	Index
1	Utah	0.414	26	New Jersey	0.997
2	Arizona	0.492	27	Tennessee	1.003
2 3	Virginia	0.505	28	Montana	1.044
4	Oregon	0.614	29	Nevada	1.059
5	Indiana	0.623	30	Georgia	1.069
6	Maryland	0.626	31	Connecticut	1.081
7	South Carolina	0.692	32	Missouri	1.090
8	North Carolina	0.713	33	Maine	1.193
9	South Dakota	0.754	34	Colorado	1.196
10	New Mexico	0.788	35	Hawaii	1.262
11	Arkansas	0.798	36	Alabama	1.299
12	Kansas	0.804	37	New York	1.299
13	Minnesota	0.810	38	Delaware	1.305
14	Iowa	0.841	39	Louisiana	1.405
15	Massachusetts	0.850	40	New Hampshire	1.411
16	Alaska	0.866	41	Texas	1.464
17	Mississippi	0.866	42	Rhode Island	1.508
18	Idaho	0.869	43	Oklahoma	1.548
19	Nebraska	0.882	44	California	1.564
20	Wisconsin	0.891	45	Florida	1.720
21	Pennsylvania	0.894		North Dakota	NA
22	Kentucky	0.925		Ohio	NA
23	Michigan	0.978		Washington	NA
24	Vermont	0.978		West Virginia	NA
25	Illinois	0.988		Wyoming U.S. Average	NA <b>1.000</b>
Source	Actuarial & Technical Solutions. Ir	10		0	

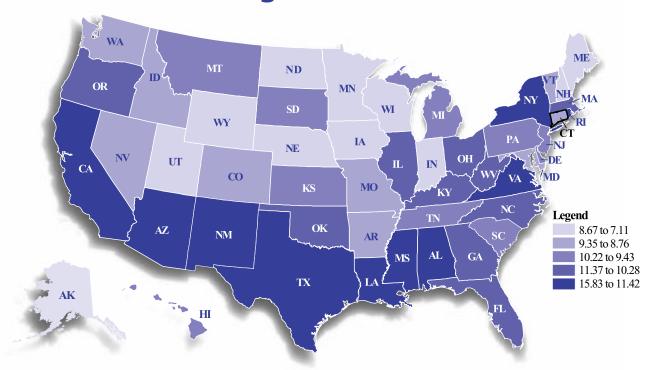
### Connecticut Has the Third Lowest Poverty Rate in the U.S.



### Percentage of Population in Poverty, 1999

Rank	State	Rate	Rank	State	Rate
1	Utah	5.7%	26	Wyoming	11.6%
	Indiana	6.7%	27	Massachusetts	11.7%
2 <b>3</b>	Connecticut	7.1%	28	South Carolina	11.7%
4	Minnesota	7.2%	29	Tennessee	11.9%
4 5	Maryland	7.3%	30	Ohio	12.0%
6	Iowa	7.5%	31	Arizona	12.0%
7	Alaska	7.6%	32	Kentucky	12.1%
8 9	New Hampshire	7.7%	33	Kansas	12.2%
9	South Dakota	7.7%	34	Florida	12.4%
10	New Jersey	7.8%	35	Oregon	12.6%
11	Virginia	7.9%	36	Oklahoma	12.7%
12	Colorado	8.3%	37	Georgia	12.9%
13	Wisconsin	8.6%	38	North Dakota	13.0%
14	Pennsylvania	9.4%	39	North Carolina	13.5%
15	Washington	9.5%	40	California	13.8%
16	Vermont	9.7%	41	Idaho	13.9%
17	Michigan	9.7%	42	New York	14.1%
18	Rhode Island	9.9%	43	Arkansas	14.7%
19	Illinois	9.9%	44	Texas	15.0%
20	Delaware	10.4%	45	Alabama	15.1%
21	Maine	10.6%	46	Montana	15.6%
22	Hawaii	10.9%	47	West Virginia	15.7%
23	Nebraska	10.9%	48	Mississippi	16.1%
24	Nevada	11.3%	49	Louisiana	19.2%
25	Missouri	11.6%	50	New Mexico U.S. Average	20.7% <b>11.8%</b>
Source:	U.S. Census Bureau			Ü	

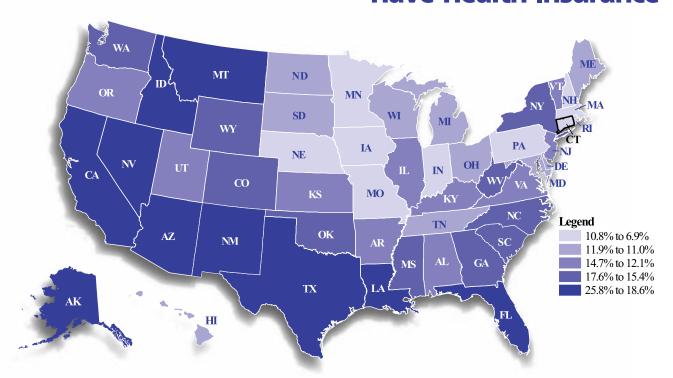
# **Connecticut's Income Gap Is Smaller than Average**



<b>Income Distribution,</b>	1997-1999
-----------------------------	-----------

lank	State	Gap	Rank	State	Gap
1	Utah	7.11	26	Hawaii	9.79
2	Indiana	7.63	27	Montana	9.82
2 3	Iowa	7.73	28	Tennessee	9.95
4	Nebraska	8.33	29	Kansas	10.05
5	New Hampshire	8.35	30	New Jersey	10.22
5	Wisconsin	8.35	31	West Virginia	10.28
7	Wyoming	8.40	32	Ohio	10.62
8	Maine	8.49	33	Georgia	10.64
9	North Dakota	8.57	34	Illinois	10.71
10	Alaska	8.67	35	North Carolina	10.87
10	Minnesota	8.67	36	Kentucky	10.96
12	Nevada	8.76	37	Oklahoma	11.03
13	Colorado	8.87	38	Florida	11.22
14	Missouri	8.93	39	Massachusetts	11.28
15	Idaho	8.95	40	Oregon	11.37
16	Vermont	9.10	41	Rhode Island	11.42
17	Arkansas	9.11	42	Alabama	11.88
18	Washington	9.20	43	Arizona	12.09
19	Maryland	9.25	44	Mississippi	12.12
20	Connecticut	9.35	45	Virginia	12.16
21	South Dakota	9.43	46	California	12.57
22	Michigan	9.53	47	Texas	12.62
23	Delaware	9.59	48	Louisiana	13.53
24	South Carolina	9.62	49	New Mexico	14.19
25	Pennsylvania	9.73	50	New York <b>U.S. Average</b>	15.83 <b>11.16</b>

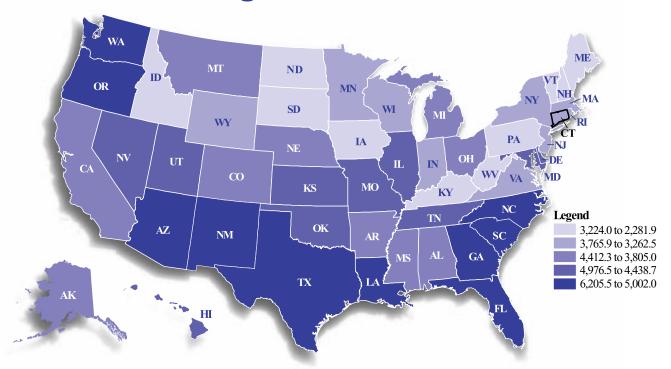
### **Most Connecticut Residents** Have Health Insurance



### Percentage of Population Not Covered by Health Insurance, 1999

Rank	State	Not Covered	Rank	State	Not Covered
1	Rhode Island	6.9%	26	Utah	14.2%
2	Minnesota	8.0%	27	Alabama	14.3%
3	Iowa	8.3%	28	Kentucky	14.5%
4	Missouri	8.6%	29	Oregon	14.6%
5	Pennsylvania	9.4%	30	Arkansas	14.7%
6	Connecticut	9.8%	31	North Carolina	15.4%
7	New Hampshire	10.2%	32	Washington	15.8%
8	Massachusetts	10.5%	33	Georgia	16.1%
9	Indiana	10.8%	33	Wyoming	16.1%
9	Nebraska	10.8%	35	New York	16.4%
11	Ohio	11.0%	36	Mississippi	16.6%
11	Wisconsin	11.0%	37	Colorado	16.8%
13	Hawaii	11.1%	38	West Virginia	17.1%
14	Michigan	11.2%	39	Oklahoma	17.5%
15	Delaware	11.4%	40	South Carolina	17.6%
16	Tennessee	11.5%	41	Montana	18.6%
17	Maryland	11.8%	42	Alaska	19.1%
17	North Dakota	11.8%	42	Idaho	19.1%
17	South Dakota	11.8%	44	Florida	19.2%
20	Maine	11.9%	45	California	20.3%
21	Kansas	12.1%	46	Nevada	20.7%
22	Vermont	12.3%	47	Arizona	21.2%
23	New Jersey	13.4%	48	Louisiana	22.5%
24	Illinois	14.1%	49	Texas	23.3%
24	Virginia	14.1%	50	New Mexico	25.8%
21	, ii Siiii u	11.170	30	U.S. Average	15.5%
Source:	U.S. Census Bureau				

# **Connecticut's Crime Rate Is Well Below Average**



### Crimes per 100,000 Population, 1999

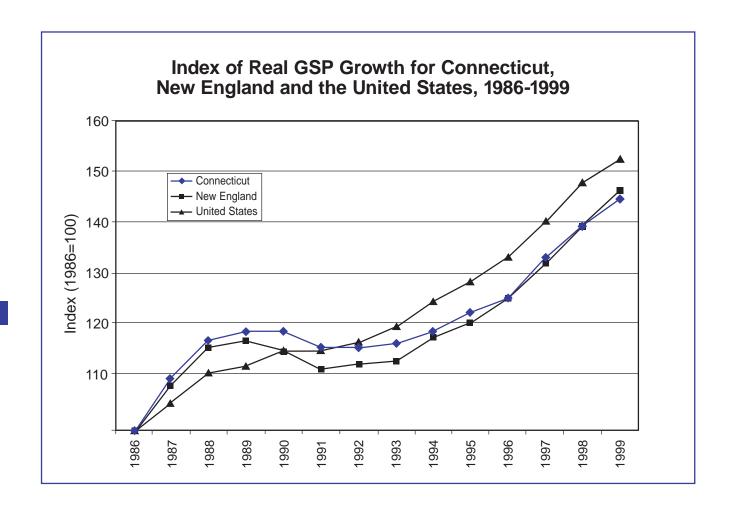
Rank	State	Crimes	Rank	State	Crimes
1	New Hampshire	2,281.9	26	Nebraska	4,108.3
2	North Dakota	2,393.1	27	Mississippi	4,269.8
2 3	South Dakota	2,644.7	28	Michigan	4,324.8
4	West Virginia	2,720.6	29	Alaska	4,363.2
5	Vermont	2,817.3	30	Alabama	4,412.3
6	Maine	2,875.0	31	Kansas	4,438.7
7	Kentucky	2,878.1	32	Illinois	4,506.6
8	Pennsylvania	3,113.7	33	Missouri	4,578.7
9	Idaho	3,149.3	34	Nevada	4,653.7
10	Iowa	3,224.0	35	Oklahoma	4,683.9
11	Massachusetts	3,262.5	36	Tennessee	4,693.9
12	New York	3,279.3	37	Delaware	4,835.0
13	Wisconsin	3,296.4	38	Hawaii	4,837.5
14	Virginia	3,373.9	39	Maryland	4,919.2
15	Connecticut	3,389.3	40	Utah	4,976.5
16	New Jersey	3,400.1	41	Oregon	5,002.0
17	Wyoming	3,454.8	42	Texas	5,031.8
18	Rhode Island	3,581.9	43	Georgia	5,148.5
19	Minnesota	3,597.2	44	North Carolina	5,175.4
20	Indiana	3,765.9	45	Washington	5,255.5
21	California	3,805.0	46	South Carolina	5,324.4
22	Ohio	3,996.4	47	Louisiana	5,746.8
23	Arkansas	4,042.8	48	Arizona	5,896.5
24	Colorado	4,063.4	49	New Mexico	5,962.1
25	Montana	4,069.9	50	Florida	6,205.5
				U.S. Average	4,266.8
Source: U	I.S. Department of Justice				

### **Connecticut Key Economic Indicators, 1989-1999**

ECONOMIC INDICATOR	1999	1998	1997	1996	1995	1994	1993	1992	1991	1990	1989
Population (Thousands)	3,282	3,273	3,269	3,267	3,265	3,268	3,272	3,275	3,289	3,289	3,283
Civilian Labor Force (Thousands)	1,692	1,699	1,723	1,719	1,711	1,737	1,784	1,819	1,841	1,833	1,761
People Unemployed (Thousands)	53	57	88	99	94	97	112	139	125	95	64
Unemployment Rate (%)	3.2	3.4	5.1	5.7	5.5	5.6	6.3	7.6	6.8	5.2	3.6
Employment											
Nonagricultural (Thousands)	1,672	1,643	1,613	1,584	1,562	1,544	1,531	1,526	1,555	1,624	1,666
Manufacturing (Thousands)	269	277	276	275	279	285	294	306	323	341	359
Non-manufacturing (Thousands)	1,403	1,367	1,337	1,309	1,283	1,259	1,237	1,221	1,233	1,283	1,306
Income (Current \$)											
Personal (Millions)	\$128,983	\$122,564	\$116,347	\$109,354	\$104,315	\$99,788	\$96,866	\$93,779	\$88,344	\$87,935	\$84,703
Per Capita	\$39,300	\$37,452	\$35,596	\$33,472	\$31,947	\$30,532	\$29,602	\$28,635	\$26,863	\$26,736	\$25,797
Income (1996 \$)											
Personal (Millions)	\$122,375	\$118,648	\$114,066	\$109,354	\$106,444	\$104,054	\$102,831	\$101,492	\$97,942	\$100,728	\$100,837
Per Capita	\$37,286	\$36,255	\$34,898	\$33,472	\$32,599	\$31,837	\$31,424	\$30,990	\$29,782	\$30,625	\$30,711
<b>Gross State Product</b>											
Current \$ (Millions)*	\$150,079	\$142,099	\$134,792	\$124,693	\$118,973	\$112,588	\$107,993	\$103,766	\$100,373	\$98,914	\$95,016
1996 \$ (Millions)*	\$143,894	\$138,053	\$132,534	\$124,693	\$121,117	\$117,689	\$115,803	\$114,803	\$114,555	\$117,268	\$117,339
New Housing Permits	0.240	0.120	<b>5</b> 011	<b>7 7</b> 00	<b>7</b> (0.4	0.110	<b>5</b> 001	<b>7.2</b> 00	<b>5</b> 00 <b>2</b>		0.012
Single-Family Structures	9,249	9,130	7,811	7,590	7,604	8,110	7,831	7,208	5,902	5,525	8,012
Multifamily Structures	1,388	2,733	1,500	947	946	1,350	1,416		1,575	2,059	3,957
All Structures	10,637	11,863	9,311	8,537	8,550	9,460	9,247	8,011	7,477	7,584	11,969
U.S. PRICE INDICES	1999	1998	1997	1996	1995	1994	1993	1992	1991	1990	1989
U.S. Consumer Price Index (1982-84=100)	166.6	163.1	160.6	157.0	152.5	148.3	144.6	140.4	136.3	130.8	124.0
Percent Change	2.1%	1.6%	2.3%	2.9%	2.8%	2.6%	3.0%	3.0%	4.2%	5.4%	4.8%
Producer Price Index Crude Materials (1982=100)	98.2	96.8	111.2	113.7	102.7	101.7	102.4	100.4	101.2	108.9	103.1
Percent Change	1.4%	-12.9%	-2.3%	10.7%	1.0%	-0.7%	2.0%	-0.8%	-7.0%	5.6%	7.3%
U.S. Implicit Price Deflator for GDP (1996=100)	105.5	103.6	102.0	100.0	98.1	96.3	94.7	93.2	91.3	89.4	87.0
Percent Change	1.8%	1.6%	2.0%	1.9%	1.9%	1.7%	1.6%	2.1%	2.1%	2.8%	2.7%

<sup>\* 1999</sup> values are from Economy.com (formerly RFA)

Source: U.S. Bureau of Economic Analysis, Economy.com, PSNH, "2000 New Hampshire Economic Review"



<sup>\* 1996 \$,</sup> millions

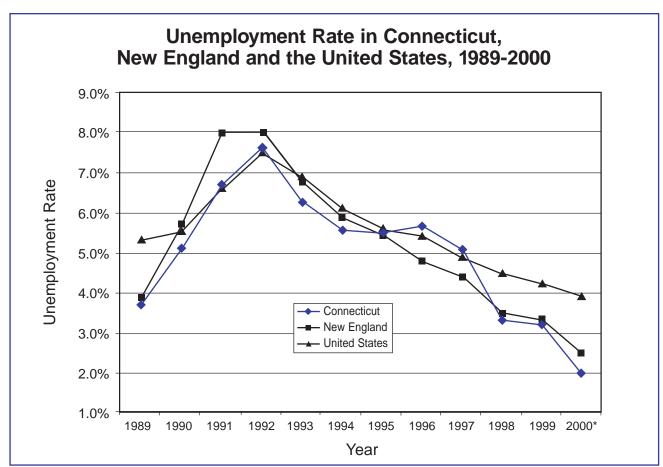
### **Employment/Unemployment Trends**

Level of Nonagricultural Employment in New England and the United States for 1989, 1994 and 1999

		<b>Employmen</b>	t*	Pe	ge	
	1999	1994	1989	1989-99	1994-99	1989-94
CONNECTICUT	1,672	1,544	1,674	-0.1%	8.3%	-7.8%
Maine	586	532	542	8.1%	10.2%	-1.9%
Massachusetts	3,236	2,904	3,103	4.3%	11.4%	-6.4%
New Hampshire	605	523	529	14.3%	15.6%	-1.1%
Rhode Island	464	434	462	0.5%	7.0%	-6.0%
Vermont	290	264	262	10.9%	10.0%	0.8%
NEW ENGLAND	6,853	6,200	6,572	4.3%	10.5%	-5.7%
UNITED STATES	128,786	114,163	107,884	19.4%	12.8%	5.8%

<sup>\*</sup> Thousands

Source: PSNH, "2000 New Hampshire Economic Review"



<sup>\*</sup> October 2000

Source: U.S. Bureau of Labor Statistics

### Personal and Per Capita Income Trends By Region

### Personal Income in Connecticut, New England and the United States, 1989, 1994 and 1999

	Personal Income 1999	Personal Income 1994	Personal Income 1989	Increase 1989-99	Increase 1994-99	Increase 1989-94
CONNECTICUT	\$128,983	\$99,788	\$84,703	52.3%	29.3%	17.8%
Maine	30,828	24,174	20,600	49.7	27.5	17.4
Massachusetts	219,533	161,886	135,096	62.5	35.6	19.8
New Hampshire	37,372	26,990	22,792	64.0	38.5	18.4
Rhode Island	29,107	22,612	19,670	48.0	28.7	15.0
Vermont	15,371	11,898	9,769	57.3	29.2	21.8
New England	\$461,194	\$347,347	\$292,630	57.6%	32.8%	18.7%
Middle Atlantic	1,249,269	974,741	799,515	56.3	28.2	21.9
East North Central	1,259,859	984,893	762,815	65.2	27.9	29.1
West North Central	514,176	393,000	303,631	69.3	30.8	29.4
South Atlantic	1,377,549	1,029,751	786,728	75.1	33.8	30.9
East South Central	390,000	301,546	223,126	74.8	29.3	35.1
West South Central	772,061	562,752	414,371	86.3	37.2	35.8
Mountain	452,743	314,853	221,975	104.0	43.8	41.8
Pacific	1,306,300	969,479	777,639	68.0	34.0	24.7
<b>United States</b>	\$7,783,152	\$5,878,362	\$4,582,429	69.8%	32.0%	28.3%

(Millions of Dollars)

### Per Capita Income in Connecticut, New England and the United States, 1989, 1994 and 1999

	Per Capita Income 1999	Per Capita Income 1994	Per Capita Income 1989	Increase 1989-99	Increase 1994-99	Increase 1989-94
CONNECTICUT	\$39,300	\$30,532	\$25,797	52.3%	28.7%	18.4%
Maine	24,603	19,531	16,886	45.7	26.0	15.7
Massachusetts	35,551	26,841	22,458	53.3	32.5	19.5
New Hampshire	31,114	23,820	20,635	50.8	30.6	15.4
Rhode Island	29.377	22,762	19,657	49.4	29.1	15.8
Vermont	25,889	20,553	17,517	47.8	26.0	17.3
New England	\$34,173	\$26,229	\$22,200	53.9%	30.3%	18.2%
Middle Atlantic	32,589	25,572	21,277	53.2	27.4	20.2
East North Central	28,348	22,724	18,217	55.6	24.8	24.7
West North Central	27,350	20,904	17,256	58.5	30.8	21.1
South Atlantic	27,796	22,217	18,293	51.9	25.1	21.5
East South Central	23,518	18,986	14,741	59.5	23.9	28.8
West South Central	25,459	19,856	15,603	63.2	28.2	27.3
Mountain	26,434	18,383	16,446	60.7	43.8	11.8
Pacific	29,673	23,353	20,253	46.5	27.1	15.3
<b>United States</b>	\$28,542	\$22,581	\$18,566	53.7%	26.4%	21.6%

### **County Information**

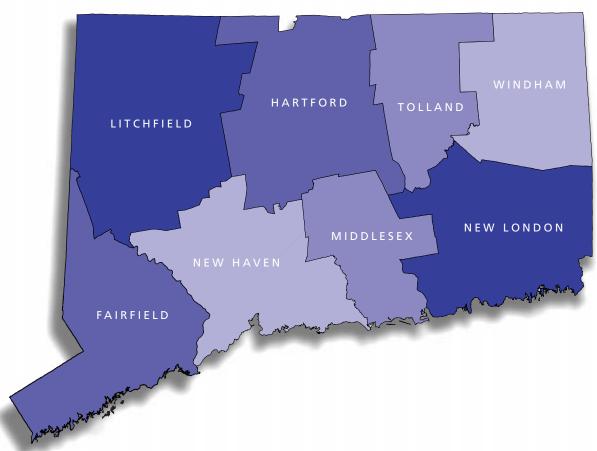
County	1998 Per Capita Income	1999 Unemployment Rate	1999 Employment	Equalized Net Grand List Per Capita 1999-00	Median Home Price 1998
Fairfield	\$51,866	2.9%	428,275	\$142,181	\$239,500
Hartford	\$34,544	3.5%	396,355	\$71,570	\$125,000
Litchfield	\$31,914	2.6%	96,728	\$87,841	\$140,000
Middlesex	\$33,298	2.7%	78,665	\$88,001	\$138,550
New Haven	\$32,290	3.4%	392,850	\$67,594	\$125,000
New London	\$29,933	3.3%	125,668	\$88,388	\$118,900
Tolland	\$28,393	2.4%	67,057	\$59,952	\$130,500
Windham	\$25,328	3.7%	52,506	\$53,277	\$96,000

Source: U.S. Bureau of Economic Analysis, CT Department of Labor and CT Policy & Economic Council

### Connecticut's Population by County, 1989-1999

County	1999	1994	1989	<b>Change</b> <b>1989-99</b>	Change 1994 - 99	Change 1989-94
Fairfield	841,334	826,312	827,517	1.67%	1.82%	-0.15%
Hartford	829,671	838,864	853,017	-2.74%	-1.10%	-1.66%
Litchfield	182,399	177,988	172,755	5.58%	2.48%	3.03%
Middlesex	151,461	145,792	142,431	6.34%	3.89%	2.36%
New Haven	793,208	796,387	804,000	-1.34%	-0.40%	-0.95%
New London	246,049	250,703	253,805	-3.06%	-1.86%	-1.22%
Tolland	132,668	128,525	127,859	3.76%	3.22%	0.52%
Windham	105,241	103,775	102,020	3.16%	1.41%	1.72%
Connecticut	3,282,031	3,268,346	3,283,404	-0.04%	0.42%	-0.46%

Source: U.S. Census Bureau



### Connecticut Employment By Industry, 1990-2000 (000's)

	2000*	1999	1998	1997	1996	1995	1994	1993	1992	1991	1990
TOTAL NONFARM EMPLOYMENT	1,694.00	1,671.70	1,643.40	1,612.56	1,583.60	1,561.53	1,543.67	1,531.14	1,526.19	1,555.21	1,623.53
CONSTRUCTION & MINING	63.90	61.80	59.70	57.03	53.16	51.14	49.99	48.49	48.30	52.23	62.83
MANUFACTURING Durable	<b>265.30</b> 184.70	<b>269.00</b> 187.50	<b>276.90</b> 194.80	<b>276.13</b> 194.07	<b>274.79</b> 193.71	<b>279.03</b> 196.27	<b>285.09</b> 201.35	<b>294.13</b> 210.57	<b>305.73</b> 221.49	<b>322.46</b> 235.92	<b>341.03</b> 252.03
Lumber & Furniture	6.00	5.90	5.40	5.12	4.76	4.78	4.55	4.72	4.91	5.26	6.38
Primary metal industries	9.20	9.40	9.40	9.07	9.13	9.23	9.14	8.98	9.40	10.17	10.98
Fabricated metal products		33.50	35.30	34.62	34.00	34.28	33.96	33.58	33.35	34.49	38.04
Industrial machinery and equipment Electronic & other	32.60	33.20	34.70	34.65	34.93	35.08	35.33	36.15	37.15	39.51	44.02
electric equipment	26.70	27.00	28.70	28.78	28.24	27.71	27.68	28.07	29.12	31.08	34.54
Transportation equipment		48.90	50.30	50.13	50.63	52.68	56.91	62.88	70.52	77.87	80.50
Instruments and related products	20.10	20.50	21.80	22.39	22.72	23.12	24.08	26.47	27.38	27.64	26.84
Other	8.90	9.10	9.30	9.30	9.29	9.38	9.64	9.69	9.60	9.84	10.67
Nondurable	80.60	81.50	82.10	82.05	81.08	82.76	83.74	83.56	84.24	86.53	89.00
Food and kindred product	ts 8.00	8.00	8.00	8.37	8.81	9.27	9.83	9.80	9.92	10.58	10.67
Textiles and Apparel	5.60	5.80	6.50	6.41	6.61	6.58	7.07	7.37	7.18	7.15	7.44
Paper and allied products		7.90	7.90	7.91	7.88	8.05	8.28	8.31	8.44	8.55	8.81
Printing and publishing Chemicals	25.10	25.30	26.00	25.71	25.12	25.37	25.42	24.97	24.82	25.48	26.70
and allied products	21.80	21.90	21.00	20.46	19.95	19.91	19.75	20.43	21.35	22.33	22.38
Rubber and misc. plastics products Other	10.30 1.90	10.50 2.00	10.60 2.10	10.74 2.45	10.52 2.19	10.84 2.74	11.30 2.09	11.45 1.23	11.14 1.39	10.87 1.57	11.46 1.54
	1.70	2.00	2.10	2.13	2.17	2.71	2.07	1.23	1.37	1.57	1.51
TRANSPORT, COMM & UTILITIES	78.70	78.00	75.70	74.97	73.65	71.29	70.43	69.54	67.99	69.98	72.40
Transportation	47.00	46.40	44.50	43.64	43.02	41.19	40.45	39.10	38.14	39.67	40.93
Communications	19.30	19.00	18.80	18.94	18.05	17.25	16.93	16.90	16.65	17.11	18.17
Utilities	12.50	12.70	12.50	12.38	12.58	12.85	13.05	13.54	13.20	13.20	13.30
TRADE	363.50	359.70	355.80	351.54	347.04	340.99	335.39	330.32	331.31	339.54	360.39
Wholesale Trade	81.80	82.10	82.80	82.35	80.47	77.94	76.06	75.30	77.50	81.63	85.99
Retail Trade	281.70	277.60	273.00	269.19	266.57	263.05	259.33	255.03	253.81	257.91	274.38
FINANCE, INS. & REAL ESTATE	141.60	140.70	136.50	132.13	130.69	133.07	135.63	139.78	142.37	147.51	151.58
Finance	53.10	52.30	50.30	46.93	46.13	45.89	47.23	48.32	47.39	49.99	54.37
Insurance	71.60	71.90	70.30	69.37	69.78	72.12	73.22	76.26	80.19	82.66	81.85
Real Estate	16.90	16.50	15.90	15.84	15.79	15.06	15.19	15.20	14.78	14.86	15.36
SERVICES	539.30	526.80	511.00	495.04	480.45	465.12	449.92	438.14	423.13	415.89	425.02
Hotels and Lodging	11.80	11.50	11.20	10.71	10.43	10.38	10.24	9.80	9.89	10.39	11.83
Personal services	18.40	18.20	18.20	18.09	18.27	17.73	17.54	17.67	17.81	18.18	18.65
Business services	116.80	111.80	105.10	99.11	93.20	85.47	79.32	76.30	71.21	68.62	75.28
Health services	159.00	158.60	157.80	156.94	154.78	152.92	151.12	145.96	141.46	138.27	135.31
Legal and Engineering							· -				
services	55.40	54.70	53.30	51.24	49.16	47.03	45.78	46.59	45.80		50.19
Educational services	45.30	43.40	41.80	40.58	40.32	40.07	39.38	39.31	37.35	37.00	35.14
Other	132.60	128.50	123.60	118.37	114.29	111.53	106.54	102.52	99.62	97.97	98.62
GOVERNMENT	241.70	235.70	227.80	225.72	222.82	220.89	217.22	210.73	207.36	207.60	210.37
Federal Government	23.80	22.50	22.40	22.61	23.50	23.95	24.17	24.63	25.09	24.27	26.18
State & Local Government		213.20	205.40	203.12	199.32	196.94	193.05	186.11	182.27	183.33	184.19

Source: Connecticut Department of Labor \* Preliminary estimates

